

VENTURE NORTH LAW LIMITED Geleximco Building, 9th Floor, 36 Hoang Cau Street, Dong Da District, Hanoi, Vietnam

Phone : +84 24 3996 5705 Email : contact@vnlaw.com.vn Website : www.vnlaw.com.vn

A Comparison Between Vietnam's Trade In Service Commitments under WTO. CPTPP, and EVFTA

The full text of the Comprehensive and Progressive Agreement for Trans-Pacific Partnership Agreement (CPTPP) and the Free Trade Agreement between Vietnam and European Union (EVFTA) have been made available for public information. The table below tries to compare the existing commitments of Vietnam under WTO Agreement, CPTPP and EVFTA Agreement for certain service sectors. The comparison is done by Tran Thuy Tien, Nguyen Thuc Anh and Le Minh Thuy.

Notes:

- Vietnam's specific commitments are contained in two Annexes (Annex I and Annex II) of Chapter 9 of the CPTPP and Chapter 8 and Annex 8-B of the EVFTA Agreement. The list below covers specific commitments in specific sectors or sub-sectors. But there are commitments which apply to all sectors and are not listed in here.
- CPC codes are as used in the Provisional Central Product Classification.
- No limitation means no limits on national treatments in terms of Foreign ownership, forms of investment or other restriction.
- Branching is generally not allowed unless otherwise indicated.

Sectors and sub-sectors	WTO	СРТРР	EVFTA
	Foreign investors in sectors not included in WTO	Foreign investors in sectors not included in	Foreign investors in sectors not included in
	Commitments are <u>not</u> entitled to national	CPTPP Commitments are entitled to national	EVFTA Commitments are not entitled to national
	treatment principle and therefore may or may not	treatment principle and therefore, should be	treatment principle and therefore may or may not
	be permitted to establish a commercial presence	permitted to establish a commercial presence in	be permitted to establish a commercial presence
	in Vietnam even if a Vietnamese investor is	Vietnam if a Vietnamese investor is permitted.	in Vietnam even if a Vietnamese investor is
	permitted.		permitted.
1. Legal services (CPC 861)	1.1. Form of investment: Foreign lawyer	1.4. Form of investment: Foreign lawyer	1.7. Form of investment: Same as 1.1.
	organizations may set up branches; subsidiaries; foreign law firms; and partnerships between	organizations and individual foreign lawyers may set up: branches; wholly foreign limited liability	1.8. Foreign ownership: Unlimited.
	foreign lawyer organizations and Viet Nam's law	law firm; joint venture limited liability law firm;	1.9. Scope of commitment: Same as 1.3.
	partnerships.	and partnerships between foreign lawyer	
		organizations and Viet Nam's law partnership.	1.9.1. No commitments for:



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	1.2. Foreign ownership: Unlimited.	1.5. Foreign ownership: Unlimited.	(a) participation in legal proceedings in the
	1.3. Scope of commitment:	1.6. Scope of commitment:	capacity of defenders or representatives of their clients before the courts of Viet Nam; and
	1.3.1. Foreign law firm may advise on Vietnamese laws if the consulting lawyers have graduated	1.6.1. Foreign law firm are not allowed to:	(b) legal documentation and certification services
	from a Vietnamese law college and satisfy requirements applied to like Vietnamese law practitioners.	(a) participate in legal proceedings in the capacity of defenders or representatives of their clients before the courts of Viet Nam; and	of the laws of Viet Nam. <u>However, qualified</u> <u>Vietnamese lawyers working in foreign lawyer</u> <u>organizations are permitted to draft commercial</u> <u>contracts and business charters related to</u>
	1.3.2. No commitments for:	(b) participate in legal documentation and certification services (excluding commercial	<u>Vietnamese law.</u>
	(a) participation in legal proceedings in the	contracts and business charters) of the laws of	
	capacity of defenders or representatives of their	Viet Nam. Legal documentation and certification	
	clients before the courts of Viet Nam; and	services include notary services and other services as provided in Vietnamese law, but do not	
	(b) legal documentation and certification services of the laws of Viet Nam.	include commercial contracts and business charters.	
		1.6.2. Drafting on commercial contracts and	
		business charters may be conducted by Vietnamese lawyers working in foreign lawyer organizations.	
2. Accounting and auditing and	2.1. No limitation.	2.2. No limitation, except that there is no commitments for cross-border supply of this	2.3. No limitation.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
bookkeeping services (CPC 862)		service.	
3. Taxation services (CPC 863)	3.1. No limitation.	3.2. No limitation.	3.3. No limitation.
4. Architectural services (CPC 8671)	4.1. No limitation.	4.2. No limitation.	4.3. No limitation.
5. Engineering services (CPC 8672) and Integrated engineering services (CPC 8673)	5.1. No limitation except the supply of services related to topographical, geotechnical, hydro geotechnical and environmental surveys and technical surveys for urban-rural development planning are subject to the authorization of the Government of Viet Nam.	5.2. No limitation.	5.3. No limitation except the supply of services related to topographical, geotechnical, hydro geotechnical and environmental surveys and technical surveys for urban-rural development planning are subject to the authorization of the Government of Viet Nam.
6. Urban planning and urban landscape architectural services (CPC 8674)	 6.1. No limitation except 6.1.1. the service supplied cross-border must be authenticated by an architect who has appropriate practicing certificate working in a Vietnamese architectural organization which has juridical entity status, and comply with relevant laws and regulations; and 6.1.2. the responsible foreign architects working in foreign-invested enterprises must have the professional practicing certificate granted or 	6.2. No limitation.	6.3. No limitation except the responsible foreign architects working in foreign-invested enterprises must have the professional practicing certificate granted or recognised by the Government of Viet Nam. In some areas, subject to the regulations of the Government of Viet Nam for national security and social stability purposes, foreign service suppliers may not be permitted to provide this service.



Sectors and sub-sectors		WTO	СРТРР		EVFTA
	some a Governi and so	sed by the Government of Viet Nam. In reas, subject to the regulations of the ment of Viet Nam for national security cial stability purposes, foreign service rs may not be permitted to provide this			
7. Veterinary services (CPC 932)	conduct 7.2. Form 7.3. No	<i>m of investment</i> : Only natural persons ing private professional practice <i>n of ownership</i> : Not applicable <i>commitments for</i> : Keeping micro-organism or veterinary.	7.4. Same as 7.1 - 7.2.	7.5. Sam	e as 7.1 - 7.3.
8. Judicial expertise services	8.1.	No commitments.	8.2. No commitments.	8.3.	No commitments.
9. Bailiff services	9.1.	No commitments.	9.2. No commitments.	9.3.	No commitments.
10. Property auction services relating to property	10.1.	No commitments.	10.2. No commitments.	10.3.	No commitments.
11. Notary and certification services	11.1.	No commitments.	11.2. No commitments.	11.3.	No commitments.
12. Proper managing and liquidating according to the	12.1.	No commitments.	12.2. No commitments.	12.3.	No commitments.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
regulations of the law on bankruptcy			
13. Services in the exercise of governmental authority	13.1. No commitments.	13.2. No commitment relating to services in the exercise of governmental authority when these services are opened for private sector. Any non-conforming measure adopted after the opening of such services to the private sector shall be deemed to be an existing measure 5 years after the adoption of the measure.	13.3. No commitments.
14.Nursingservices,physiotherapistsandpara-medical personnel (CPC 93191)	14.1. No commitments.	14.2. No limitation.	14.3. No limitation.
15. COMPUTER AND RELATED SERVICES (CPC 841- 845, CPC 849)	15.1. No limitation15.2. Branching is allowed, however, chief of the branch has to be a resident inViet Nam.	15.3. No limitation. 15.4. Branching is allowed.	15.5. Same as 15.1 and 15.2.
16. R&D services on natural sciences (CPC 851)	16.1. No limitation.	16.2. No limitation.	16.3. No limitation.
17. R&D services on social	17.1. No commitments.	17.2. No limitation.	17.3. No commitments.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
science and humanity (CPC 852)			
18. Interdisciplinary R&D	18.1. No commitments.	18.2. No limitation.	18.3. Form of investment: Joint venture.
services (CPC 853)			18.4. Foreign ownership: not exceeding 70%.
19. Relating to aircraft (CPC	19.1. No limitation.	19.2. No limitation.	19.3. No limitation.
83104)			
20. Relating to other machinery	20.1. No commitment for setting up new	20.3. Same as 20.1.	20.4. Form of investment: Joint venture with
and equipment (CPC 83109)	commercial presence.		Vietnamese partners.
	20.2. Acquisition of up to 30% shares in local		20.5. Foreign ownership: Foreign equity not
	companies.		exceeding 51%.
			20.6. Scope of commitment:
			20.6.1. Mining and oil field equipment;
			commercial radio, television and communication
			equipment are excluded.
			20.6.2. The equipment to be brought into Viet
			Nam must comply with relevant regulations of
			Viet Nam on management of import and export,
			standards, technical requirement, national
			security, national telecommunications
			infrastructure and comply with the provisions of



Sectors and sub-sectors	WTO	СРТРР	EVFTA
			relevant laws on telecommunications licensing as
			well as licenses on use of frequencies and radio
			equipment.
21. Relating to ships (CPC 83103)	21.1. No commitments.	21.2. No limitation.	21.3. Form of investment: Joint venture.
			21.4. Foreign ownership: not exceeding 70%.
22. Advertising services (CPC	22.1. Form of investment: Joint venture or business	22.4. No limitation.	22.5. Form of investment: Joint venture or BCC with
871)	cooperation contract (BCC) with Vietnamese		Vietnamese partners who are legally authorized
	partners who are legally authorized to do		to do advertising services.
	advertising services.		22.6. Foreign ownership: less than 100%.
	22.2. Foreign ownership: less than 100%		22.7. Scope of commitment:
	22.3. Scope of commitment:		22.7.1. Advertising for cigarettes is excluded.
	22.3.1. Advertising for cigarettes is excluded.		22.7.2. The advertising for wines and spirits
	22.3.2. The advertising for wines and spirits		subject to State regulations.
	subject to State regulations.		
23. Market research services	23.1. No limitation.	23.2. No limitation.	23.3. Form of investment: Joint venture or 100%
(CPC 864, excluding 86402)			foreign invested enterprise.
			23.4. Foreign ownership limit: Joint venture has



Sectors and sub-sectors	WTO	СРТРР	EVFTA
			foreign capital contribution not exceeding 51%.
24. Management consultant	24.1. No limitation.	24.3. No limitation.	24.5. No limitation.
services (CPC 865)	24.2. Branching is allowed.	24.4. Branching is allowed.	24.6. Branching is allowed. The chief of the branch has to be a resident in Viet Nam.
25. Services related to	25.1. No limitation.	25.3. No limitation	25.5. Same as 25.1 and 25.2.
managementconsultingincludingArbitrationandconciliationservicesforcommercialdisputesbetweenbusinesses (CPC 866)	25.2. Branching is allowed, however, the chief of the branch has to be a resident in Viet Nam.	25.4. Branching is allowed	
26. Arbitration and conciliation services (CPC 86602), excluding arbitration and conciliation services for commercial disputes between businesses	26.1. No commitments.	26.2. No commitments.	26.3. No commitments.
27. Technical testing and analysis services (CPC 8676)	27.1. <i>Form of investment</i> : Joint venture three years after Viet Nam allows local private suppliers to provide these services. No limitation five years after those private sector services suppliers have been granted such access.	27.4. No limitation on foreign ownership five years after Viet Nam allows local private suppliers to provide these services.27.5. No commitment for conformity testing of means of transport and certification of transport	27.6. Same as 27.1; 27.2; 27.3.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	27.2. <i>Foreign ownership limit:</i> less than 100% three years after Viet Nam allows local private suppliers to provide these services. No limitation five years after those private sector services suppliers have been granted such access.	vehicles.	
	27.3. <i>Scope of commitment</i> :27.3.1. Access to certain geographic areas may be restricted for national security reasons; and		
	27.3.2. Excluding: Conformity testing of transport vehicles and certification of transport vehicles is excluded.		
28. Services incidental to agriculture, hunting and forestry	28.1. Form of investment: Joint venture or BCC.28.2. Foreign ownership limit: not exceed 51%.	28.4. <i>Form of investment</i> : BCC, joint venture or share acquisition.	28.6. Same as 28.1; 28.2; 28.3.
(CPC 881)	28.3. Scope of commitment:	28.5. Foreign ownership limit: not exceeding 51%	
	28.3.1. Excluding: Services relating to investigation, evaluation and exploitation for natural forest including exploitation of woods		
	and wild, rare and precious animals hunting and trapping, aerial photographing, aerial seed		
	planting and aerial chemicals spraying and		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	dusting, microbial plant, animal genetic resource		
	in agriculture.		
	28.3.2. Including: Animal husbandry and the		
	improvement of breeding stock are included in		
	this commitment.		
29. Forestry and hunting	29.1. No commitments.	29.2. No commitments.	29.3. No commitments.
(excluding CPC 881)			
30. Cultivating, producing,	30.1. No commitments.	30.2. No commitments.	30.3. No commitments.
progressing rare or precious			
plants, breeding or husbandry of			
precious or rare wild animal and			
processing of those plants or			
animals (including both living			
animals and processed matter			
taken from animals)			
31. Services incidental to mining	31.1. Form of investment: No limitation	31.4. No limitation.	31.5. Form of investment: joint venture or 100%
(CPC 883)	31.2. Foreign ownership limit: No limitation		foreign-invested company.
			31.6. Foreign ownership limit: Joint ventures has
	31.3. Scope of commitment:		foreign capital contribution not exceeding 51%.
	31.3.1. Excluding: supply of equipment, materials		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	and chemicals, supply base services,		31.7. Scope of commitment: Same as 31.3.
	offshore/marine support vessels, accommodation		
	and catering, helicopter services are excluded.		31.8. No commitments for commercial
			presence under national treatment basis.
	31.3.2. Subject to the rights of Viet Nam to set out		
	the necessary regulations and procedures to		
	regulate the oil and gas related activities.		
32. Services incidental to	32.1. No limitation	32.2. No limitation.	32.3. Form of investment: Only joint ventures or
manufacturing (CPC 884 and			100% foreign-invested enterprises.
885)			32.4. Foreign ownership limit: Joint ventures has
			foreign capital contribution not exceeding 50%.
			32.5.
33. Related incidental to	33.1. Form of investment: No limitation	33.4. No limitation.	33.5. Form of investment: joint venture or 100%
manufacturing (CPC 86751, 86752 and 86753 only)	33.2. Foreign ownership limit: No limitation		foreign-invested enterprise.
			33.6. Foreign ownership limit: Joint ventures has
	33.3. <i>Scope of commitment</i> : The supply of services		foreign capital contribution not exceeding 51%.
	related to prospecting, surveying, exploration and		
	exploitation is subject to the applicable laws and		33.7. Same as 33.3.
	regulations of Viet Nam.		Note: Name of this service under EVFTA is
			"Related scientific and technical consulting services".



Sectors and sub-sectors	WTO	СРТРР	EVFTA
34. Maintenance and repair of equipment (CPC 633)	34.1. <i>Form of investment</i> : No limitation 34.2. <i>Foreign ownership limit:</i> No limitation	34.4. No limitation.	34.5. <i>Form of investment</i> : joint venture or 100% foreign-invested enterprise.
	34.3. <i>Scope of commitment</i> : Maritime vessels, aircraft or other transport equipment are excluded		34.6. <i>Foreign ownership limit:</i> Joint ventures has foreign capital contribution not exceeding 51%.
			34.7. <i>Scope of commitment</i> : Maritime vessels, aircraft or other transport equipment are excluded.
35. Building-cleaning services (CPC 874)	35.1. No commitments	35.2. No limitation.	35.3. Form of investment and foreign ownership limit: no limitation.
			35.4. <i>Scope of commitment</i> : Disinfecting and exterminating services (CPC 87401) and Window cleaning services (CPC 87402) only in industrial zones and export processing zones.
36. Special photography services except aerial photography (CPC 87504)	36.1. No commitments	36.2. <i>Form of investment:</i> BCC and joint venture. 36.3. <i>Foreign ownership limit</i> : less than 100%.	36.4. <i>Form of investment:</i> BCC and joint venture. 36.5. <i>Foreign ownership limit</i> : less than 100%.
37. Packaging services (CPC 876)	37.1. This service is categorized in other section (see 124).	37.2. This service is categorized in other section (see 124).	37.3. Form of investment: joint venture. 37.4. Foreign ownership limit: not exceed 70%.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
38. Trade fairs and exhibitions	38.1. No commitments.	38.2. No limitation.	38.3. Form of investment: joint venture.
services (CPC 87909**)			38.4. Foreign ownership limit:
			38.4.1. 49% for first five years after the date of entry into force of EVFTA;
			38.4.2. 51% for next three years thereon;
			38.4.3. less than 100%.
			38.5. Scope of commitment:
			38.5.1. No commitment for cross-border supply of this service; and
			38.5.2. The organising trade fairs and exhibitions
			shall be subject to authorisation in line with Viet Nam's relevant laws and regulations.
39. Printing (CPC 88442)	39.1. No commitments	39.2. No commitments.	39.3. No commitments
40. Public opinion polling (CPC	See 23	40.1. No commitments.	40.2. Form of investment: No limitation.
864)			40.3. <i>Foreign ownership limit:</i> Joint ventures shall be allowed with foreign capital contribution not exceeding 51% of the legal capital of the joint



Sectors and sub-sectors	WTO	СРТРР	EVFTA
			venture.
			40.4. Scope of commitment: excluding 86402.
41. Placement and supply services of personnel (CPC 872)	41.1. No commitments.	41.2. No commitments.	41.3. No commitments.
42. Services incidental to fishing (CPC 882), (excluding specialized consultancy services related to marine or freshwater fisheries, fish hatchery services)	42.1. No commitments.	42.2. No commitments.	42.3. No commitments.
43. Services incidental to fishing (only specialized consultancy services related to marine or freshwater fisheries, fish hatchery services) (CPC 882)	43.1. No commitments.	43.2. No limitation.	43.3. No commitments.
44. Fishery	44.1. No commitments.	44.2. No commitments.44.3. No investment license shall be issued to foreign investors in: (i) Fresh-water fishing, marine fishing; and (ii) Coral and natural pearl exploitation.	44.4. No commitments.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
45. Courier services (CPC 7512**)	45.1. Form of investment: No limitation.	45.4. No limitation.	45.5. Form of investment: No limitation.
	45.2. Foreign ownership limit: No limitation.		45.6. Foreign ownership limit: No limitation.
	45.3. Scope of commitment:		45.7. Scope of commitment:
	45.3.1. Including:		45.7.1. Excluding: pubic services and reserved
	(a) Express delivery services, i.e. services		service.
	consisting of collection, sorting, transport and		45.7.2. The cross-border supply of service can be
	delivery, whether for domestic or foreign		performed in association with a local service
	destination, of:		provider for the collection or delivery.
	(i) Written communication, on any kind of		
	physical medium, including: Hybrid mail service;		
	and Direct mail. Written communication includes		
	letters, postcards, hand writings, or commercial		
	documents such as bills and invoices, etc. Parcels		
	include books, catalogues; and		
	(ii) Parcels and other goods.		
	(b) Handling of non-addressed items.		
	45.3.2. Excluding: the handling of items of written		
	communication		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	(a) which has a gross weight of less than 2,000		
	grams; and		
	(b) the price of which is less than: (i) 10 times the		
	tariff for the handling of a standard domestic		
	letter in the first weight level for domestic		
	shipments; or (ii) UD\$9 for international		
	shipments.		
	45.3.3. Express delivery services may include, in		
	addition to greater speed and reliability, value		
	added elements such as collection from point of		
	origin, personal delivery to addressee, tracing and		
	tracking, possibility of changing the destination		
	and address in transit, confirmation of receipt.		
46. Mass communication:	46.1. No commitments.	46.2. No commitments.	46.3. No commitments.
Press and news-gathering			
agencies, publishing, radio and			
television broadcasting, in any			
form			



Sectors and sub-sectors	WTO	СРТРР	EVFTA
47. General provision for telecommunication services	47.1. For the purpose of these commitments, a "non-facilities-based service supplier" means a service supplier which does not own transmission capacity but contracts for such capacity including submarine cable capacity, including on a long-term basis, from a facilities-based supplier. A non-facilities-based supplier is not otherwise excluded from owning telecommunications equipment within their premises and permitted public service provision points (POP).	47.2. Same as 47.1. 47.3. Viet Nam reserves the right to adopt or maintain any measure with respect to the investment, building, operating and exploiting telecommunication networks and services serving ethnic minorities in rural and remote areas of Viet Nam.	47.4. Same as 47.1.
48. Basic communication services	48.1. Scope of commitment:	48.5. Scope of commitment:	48.9. <i>Scope of commitment</i> : Same as 48.1.
	Basic communication services include:	48.5.1. All basic telecommunication services are included;	48.10. Non-facilities-based services:
	48.1.1. Voice telephone services (CPC 7521);	incluced,	48.10.1. Form of investment: joint venture or BCC.
	48.1.2. Packet-switched data transmission services (CPC 7523**);	48.5.2. No commitment for cross-border supply of satellite-based services unless the services are offered through commercial arrangements with	48.10.2. <i>Foreign ownership limit:</i> not exceed 65%. Five years from the date of entry into force of EVFTA, this limit will be 75%.
	48.1.3. Circuit-switched data transmission services (CPC 7523**);	Vietnamese international satellite service suppliers duly licensed in Viet Nam, except satellite-based services offered to off-shore/on sea	48.11. Facilities-based services: Same as 48.3.
	48.1.4. Telex services (CPC 7523**);	based business customers, government	48.12. Same as 48.4.
	48.1.5. Telegraph services (CPC 7523**);	institutions, facilities-based service suppliers, radio and television broadcasters, official	



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	 48.1.6. Facsimile services (CPC 7521** + 7529**); 48.1.7. Private leased circuit services (CPC 7522** + 7523**); and 	international organisations' representative offices, diplomatic representatives and consulates, high tech and software development parks and multinational companies that are licensed to use satellite-earth stations.	
	48.1.8. Other services including:	48.6. Non facilities-based services	
	(a) Videoconference services (CPC 75292);	48.6.1. Form of investment: Joint ventures or share	
	(b) Video Transmission services, excluding broadcasting (broadcasting is defined as the uninterrupted chain of transmission required for	acquisition with a Vietnamese enterprise. No limitation five years after the effective date.	
	the distribution of TV and radio programme signals to the general public, but does not cover contribution links between operators); and	48.6.2. Foreign ownership limit: not exceeding 65%.No limitation five years after the effective date.48.7. Facilities-based services	
	(c) Radio based services includes: Mobile telephone (terrestrial and satellite), Mobile data	48.7.1. <i>Form of investment</i> : Joint ventures or share acquisition with a licensed Vietnamese enterprise.	
	(terrestrial and satellite), Paging, PCS, Trunking; and Internet Exchange Service (IXP). IXP is	48.7.2. Foreign ownership limit: not exceeding 49%.	
	services providing internet access service (IAS) suppliers with connection between them and to the international Internet backbone.	48.8. Foreign service suppliers shall be permitted up to 100% ownership of submarine cable transmission capacity landing at a licensed submarine cable landing station in Viet Nam and	
		submarine cable landing station in Viet Nam, and may sell such capacity to any licensed	



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	48.2. Non-facilities-based services	telecommunications operator in Viet Nam,	
	48.2.1. Form of investment: Joint ventures or BCC.	including Internet Service Provider, in Viet Nam.	
	48.2.2. Foreign ownership limit: not exceed 65%.		
	48.3. Facilities-based services		
	48.3.1. Form of investment: Joint ventures or BCC		
	with telecommunications services suppliers duly		
	licensed in Viet Nam.		
	48.3.2. Foreign ownership limit: not exceed 49%.		
	51% gives management control.		
	48.4. For consortium submarine cable links where		
	Viet Nam is member, foreign service suppliers		
	shall be permitted to control fully-owned		
	submarine cable transmission capacity (e.g. IRU		
	or consortium ownership) terminating at a		
	licensed cable landing station in Viet Nam, and to		
	provide such capacity to international facilities-		
	based service suppliers licensed in Viet Nam. 4		
	years after accession foreign service suppliers		
	shall be permitted to provide such capacity to		
	international VPN and IXP service suppliers		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	licensed in Viet Nam.		
49. Basic Telecommunication	49.1. Non facilities-based services	49.4. Non facilities-based services: Same as 49.1	49.7. Non facilities-based services
services: Virtual Private Network (VPN)	49.1.1. Form of investment: Joint ventures without limitation on choice of partner.	for five years after the effective date, no limitation thereafter.	49.7.1. Form of investment: Joint ventures without limitation on choice of partner.
	49.1.2. Foreign ownership limit: 70%.	49.5. Facilities-based services: Same as 49.2.	49.7.2. Foreign ownership limit: 70%. Five years
	49.2. Facilities-based services:	49.6. Scope of commitment: Same as 48.5.2.	from the date of entry into force of ECFTA, this limit will be 75%.
	49.2.1. Form of investment: Joint venture with duly		49.8. Facilities-based services: Same as 49.2.
	licensed telecommunications service suppliers. 49.2.2. <i>Foreign ownership limit:</i> 49%.		49.9. Same as 49.3.
	49.3. Same as 48.4.		
50. Value-added services	50.1. Scope of commitments	50.4. Scope of commitment:	50.7. <i>Scope of commitments</i> : Same as 50.1.
	Value-added services include:	50.4.1. All basic telecommunication services are	50.8. Non facilities-based services
	50.1.1. Electronic mail (CPC 7523**);	included;	50.8.1. Form of investment: BCC or joint ventures.
	50.1.2. Voice mail (CPC 7523**);	50.4.2. Same as 48.5.2.	50.8.2. Foreign ownership limit: 65%. Five years
	50.1.3. On-line information and database retrieval	50.5. Non facilities-based services	from the date of entry into force of EVFTA, this
	(CPC 7523**);	50.5.1. Form of investment: joint venture or shares	limit will be 100%.



Sectors and sub-sectors	₩ТО	СРТРР	EVFTA
	50.1.4. Electronic data interchange (EDI) (CPC 7523**);	acquisition in a Vietnamese enterprise. No limitation five years after the effective date.	50.9. Facilities-based services: 50.9.1. <i>Form of investment</i> : BCC or joint ventures
	 7523**); 50.1.5. Enhance/value-added facsimile services, including store and forward, store and retrieve (CPC 7523**); 50.1.6. Code and protocol conversion; and 50.1.7. On-line information and data processing (including transaction processing) (CPC 843**). 50.2. Non facilities-based services 50.2.1. <i>Form of investment</i>: joint ventures or BCC. 50.3. Facilities-based services 50.3.1. <i>Form of investment</i>: Joint ventures or BCC with licensed telecommunications services suppliers. 	 limitation five years after the effective date. 50.5.2. Foreign ownership limit: 65%. No limitation five years after the effective date. 50.6. Facilities-based services 50.6.1. Form of investment: Joint venture or shares acquisition in a licensed Vietnamese enterprise. 50.6.2. Foreign ownership limit: 51% upon effective date and five year thereafter 65%. 	 50.9.1. Form of investment: BCC or joint ventures with duly licensed telecommunication service suppliers in Viet Nam. 50.9.2. Foreign ownership limit: 50%. Five years from the date of entry into force of EVFTA, this limit will be 65%. 51% gives management control of the joint venture.
	50.3.2. Foreign ownership limit: 50%. 51% gives management control.		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
51. Value added services -	51.1. Non facilities-based services	51.3. Non facilities-based services: Same as 50.5.	51.6. Non facilities-based services:
Internet Access Services (IAS) being services providing internet	51.1.1. Form of investment: Joint venture.	51.4. Facilities-based services: Same as 50.6.	51.6.1. Form of investment: Joint venture will be
access to the end users.	51.1.2. Foreign ownership limit: 65%.	51.5. Scope of commitment: Same as 48.5.2.	allowed without limitation on choice of partner.
	51.2. Facilities-based services		51.6.2. <i>Foreign ownership limit:</i> 65%. Five years after the date of entry into force of EVFTA, this
	51.2.1. Form of investment: Joint venture with		limit will be 100%.
	licensed telecommunications suppliers in Viet Nam.		51.7. Facilities-based services:
	51.2.2. Foreign ownership limit: 50%.		51.7.1. <i>Form of investment</i> : Joint venture or share acquisition with licensed telecommunications suppliers.
			51.7.2. Foreign ownership limit: 50%. Five years
			from the date of entry into force of EVFTA, this limit will be 65%.
52. General provisions for audiovisual services	52.1. With regard to motion picture production, distribution and projection services, all films must	52.2. Cinemas must screen Vietnamese films on major anniversaries of the country. The ratio of	52.3. No commitments.
	have their content censored by Viet Nam's competent authorities.	screening Vietnamese films to total films shall not be less than 20 percent on an annual basis. Cinemas should show at least one Vietnamese film between the hours of 18:00 and 22:00.	



Sectors and sub-sectors	WTO	СРТРР	EVFTA
53. Motion picture production	53.1. Form of investment: Joint venture or BCC	53.4. Form of investment: Joint venture, BCC with	53.6. No commitments.
(CPC 96112)	with Vietnamese licensed service providers.	or acquiring shares of Vietnamese licensed service	
	53.2. Foreign ownership limit: 51%.	providers.	
	53.3. <i>Scope of commitments</i> : Video tape is excluded.	53.5. <i>Foreign ownership limit:</i> not exceeding 51%.	

54. Motion picture distribution (CPC 96113)	54.1. Same as 53.1 - 53.3.	54.2. Same as 53.4 - 53.5.	54.3. No commitments.
55. Motion picture projection service (CPC 96121)	 55.1. Same as 53.1 - 53.3. 55.2. Viet Nam's houses of culture, film projection place, public cinema clubs and societies and mobile projection teams are not allowed to engage in BCC or joint-venture with foreign service suppliers 	55.3. <i>Form of investment:</i> Same as 53.4, excluding BCC or joint venture with Viet Nam's houses of culture, public cinema clubs and societies, mobile projection teams, or owners or operators of temporary film-projection locations . 55.4. <i>Foreign ownership limit:</i> Same as 53.5	55.5. No commitments.
56. Sound recording	56.1. No commitment for establishment of new commercial presence.56.2. Acquisition of up to 30% shares in local companies.	56.3. No commitment, except that foreign ownership of up to 51% in enterprises engaged in sound recording will be permitted.	. 56.4. No commitments.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
57. Production and distribution of video records	57.1. No commitments.	57.2. No commitments.	57.3. No commitments.
58. Production, distribution, and projection of television programs and cinematographic works	58.1. No commitments.	58.2. Viet Nam may maintain subsidies for audiovisual services and preferential treatment to television programs and cinematographic works produced under co-production agreements.	58.3. No commitments.
59. General construction work for building (CPC 512)	 59.1. No limitation except 59.1.1. no commitments for cross-border supply of this services; and 59.1.2. foreign enterprises for commercial presence mode have to be juridical persons of another party. 59.2. Branching is allowed, however, the chief of 	59.3. No limitation. 59.4. Branching is allowed.	59.5. Same as 59.1 and 59.2.
60. General construction work for civil engineering (CPC 513)	 the branch has to be a resident in Viet Nam. 60.1. No limitation except 60.1.1. no commitments for cross-border supply of this services; and 60.1.2. foreign enterprises for commercial 	60.3. No limitation. 60.4. Branching is allowed.	60.5. Same as 60.1 and 60.2.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	another party.		
	60.2. Branching is allowed, however, the chief of the branch has to be a resident in Viet Nam.		
61. Installation and assembly work (CPC 514, 516)	61.1. No limitation except	61.3. No limitation.	61.5. Same as 61.1 and 61.2.
WORK (CFC 314, 316)	61.1.1. no commitments for cross-border supply of this services; and	61.4. Branching is allowed.	
	61.1.2. foreign enterprises for commercial presence mode have to be juridical persons of another party.		
	61.2. Branching is allowed, however, the chief of the branch has to be a resident in Viet Nam.		
62. Building completion and	62.1. No limitation except	62.3. No limitation.	62.5. Same as 62.1 and 62.2.
finishing work (CPC 517)	62.1.1. no commitments for cross-border supply of this services; and	62.4. Branching is allowed.	
	62.1.2. foreign enterprises for commercial presence mode have to be juridical persons of another party.		
	62.2. Branching is allowed, however, the chief of		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	the branch has to be a resident in Viet Nam.		
63. Other construction and	63.1. No limitation except	63.3. No limitation.	63.5. Same as 63.1 and 63.2.
related engineering services (CPC 511, 515, 518)	63.1.1. no commitments for cross-border supply of this services; and	63.4. Branching is allowed.	
	63.1.2. foreign enterprises for commercial presence mode have to be juridical persons of another party.		
	63.2. Branching is allowed, however, the chief of the branch has to be a resident in Viet Nam.		
64. River ports, sea ports and airports construction, operation and management.	64.1. No commitments.	64.2. No commitment, without prejudice to any commitment provided in Annex I of the CPTPP.	64.3. No commitments.
65. Power development	65.1. No commitments.	65.2. No commitment with respect to hydroelectricity and nuclear power.	65.3. No commitments.
66. General provision for distribution services	66.1. Measures applicable to all sub-sectors in Distribution Services: Cigarettes and cigars, books, newspapers and magazines, video records on whatever medium, precious metals and stones, pharmaceutical products and drugs, explosives,	66.2. Viet Nam reserves the right to adopt or maintain any measure in regard of cross-border trade in (i) Commission agents' services, (ii) Wholesale trade services, (iii) Retailing services regarding the distribution of products other than	. 66.4. Same as 66.1.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	processed oil and crude oil, rice, cane and beet sugar are excluded from the commitments. "Pharmaceuticals and drugs" do not include non- pharmaceutical nutritional supplements in tablet, capsule or powdered form.	products for personal use and legitimate computer software for personal and commercial use. 66.3. With respect to distribution of the following products covered by CPC 621, 622, and 632, Viet Nam reserves the right to adopt or maintain any measure in regard of cross-border trade in services and investment regarding cigarettes and cigars, publications, precious metals and stones, pharmaceutical products and drugs, explosives, processed oil and crude oil.	
67. Commission agents' services (CPC 621, 61111, 6113, 6121)	67.1. No limitation except 66.1.	67.2. No limitation except 66.2 and 66.3.	67.3. No limitation except 66.1.
68. Wholesale trade services (CPC 622, 61111, 6113,6121)	68.1. No limitation except 66.1	68.2. No limitation except 66.2 and 66.3.	68.3. No limitation except 66.1.
69. Retailing services (CPC 631 + 632, 61112, 6113, 6121)	69.1. Form of investment and Foreign ownership limit: No limitation.	69.4. <i>Form of investment</i> and <i>Foreign ownership limit</i> : No limitation except 66.2 and 66.3.	69.7. Form of investment and Foreign ownership limit: No limitation.
	69.2. Scope of commitment: This commitment	69.5. Upon effective date, ENT for retail outlets	



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	includes multi-level sales by properly trained and certified Vietnamese individual commission	beyond the first one. Five years after effective date, no ENT.	69.8. Scope of commitment:
	agents away from a fixed location for which remuneration is received both for the sales effort and for sales support services that result in additional sales by other contracted distributors. 69.3. Outlets for retail services (beyond the first one) shall subject to an Economic Needs Test (ENT).	69.6. Retail outlets with area of less than 500m2 in areas that are planned for commercial activities is not subject to the ENT requirement at any time.	69.8.1. The establishment of outlets for retain services (beyond the first one) shall be allowed on the basis of an Economic Needs Test (ENT). In case of establishing an outlet less than 500m within the area planned for trading activities and already completed construction of infrastructure, ENT is not required. Five year from the date of entry into force of EVFTA, the requirement of the ENT will be abolished. For greater certainty, Viet Nam reserves the right to apply non- discriminatory zoning or planning measures.
70. Franchising services (CPC 8929)	70.1. No limitation. 70.2. Branching is allowed, however, the chief of	70.3. No limitation.	70.5. Same as 70.1 and 70.2.
	the branch has to be a resident in Viet Nam.	70.4. Draiching is anowed.	
71. Import/Export services	71.1. All foreign individuals and enterprises (including foreign-invested enterprises) will have full trading rights, except for some product subject to "State-trading" set out in Table 8(c).	71.2. Foreign investment in state-trading enterprises of Viet Nam that import certain tobacco products, oil products, publications, recorded media, aircraft, and aircraft parts, as specified in Table 8c of the Report of the Working Party on the Accession of Viet Nam in the WTO	71.3. No commitments.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
		may not be permitted.	
72. Traditional Markets	72.1. No commitments.	72.2. No commitments.	72.3. No commitments.
73. Commodity exchange	73.1. No commitments.	73.2. No commitments.	73.3. No commitments.
EDUCATIONAL SERVICES	<i>Scope of commitments</i> : Only permitted in technical, natural sciences and technology, business administration and business studies, economics, accounting, international law and language training fields.	<i>Scope of commitment:</i> Viet Nam reserves the right to adopt or maintain any measure with respect to investment in secondary education services, and to investment in and supply of primary education services, without prejudice to the commitments set out in Annex I of CPTPP.	<i>Scope of commitments:</i> Only in technical, natural sciences and technology, business administration and business studies, economics, accounting, international law and language training fields.
74. Secondary education services (CPC 922)	74.1. No commitment for establishing of new commercial presence.	74.3. No commitment, except for foreign investment through:	74.5. Same as 74.1 and 74.2.
	74.2. Acquisition of up to 30% shares in local companies for secondary education services.	74.3.1. Preschool education institutions using foreign educational programs for foreign children; and	
		74.3.2. Compulsory education institutions using foreign educational programs, issuing foreign qualifications, for foreign students and part of Vietnamese students.	
		74.4. Number of Vietnamese students in primary	



Sectors and sub-sectors	WTO	СРТРР	EVFTA
		schools and middle schools shall not exceed 10% of the total number of students, and that in high school shall not exceed 20% of the total number of students.	
75. Higher education services (CPC 923); Adult education (CPC 924) and other education services (CPC 929 including foreign language training)	 75.1. Form of investment and Foreign ownership limit: No limitation. 75.2. The education content must be approved by Viet Nam's Ministry of Education and Training. 75.3. Foreign teachers who wish to work in foreign-invested schools shall have at least 5 years of teaching experience, and their qualifications shall be recognized by the competent authority. 	75.4. <i>Scope of commitment</i> : Foreign investment to provide educational services are permitted except for the following fields of study; national security, defense, political science, religion, Vietnamese culture and other fields of study necessary to protect Vietnamese public morals.	 75.5. Form of investment and Foreign ownership limit: No limitation. 75.6. The education content must be approved by Viet Nam's Ministry of Education and Training.
76. Sewage services (CPC 9401)	 76.1. Form of investment and Foreign ownership limit: No limitation. 76.2. Services supplied in the exercise of governmental authority as defined in Article I:3(c) may be subject to public monopolies or exclusive rights granted to private operators. 	76.5. No commitment for cross-border supply of these services, except for related consulting services.76.6. Same as 76.3 - 76.4.	76.7. Same as 76.1 - 76.4.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	76.3. Access to certain geographic areas may be		
	restricted for national security reasons. This		
	commitment allows the maintenance or adoption		
	of limitations or restrictions for national security		
	reasons that would be justified under Article XIV		
	and Article XIV bis of the GATS		
	76.4. Foreign companies are allowed to do		
	business activities in Viet Nam in the form of		
	build-operate-transfer (BOT) and build-transfer-		
	operate (BTO).		
77. Refusal disposal services	77.1. Form of investment and Foreign ownership	77.5. No limitation.	77.6. Same as 77.1 - 77.4.
(CPC 9402)	<i>limit:</i> No limitation.		
	77.2. Same as 76.2 - 76.4.		
	77.3. For the purpose of ensuring public welfare,		
	foreign-invested enterprises are restricted from		
	collecting refuse directly from households. They		
	are only permitted to provide services at the		
	refuse collection points as specified by local		
	municipal and provincial authorities.		
	77.4. Import of refuse is forbidden by law.		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	regulated by law.		
78. Sanitation and similar services (CPC 9403)	78.1. No commitments.	78.2. No limitation.	78.3. No limitation except 76.3.
79. Other services: Cleaning services of exhaust gases (CPC 94040) and noise abatement services (CPC 94050)	79.1. Form of investment and Foreign ownership limit: No limitation.79.2. Same as 76.2 and 76.3.	79.3. Same as 76.5 - 76.6.	79.4. Same as 79.1 and 79.2.
80. Other services: Nature and landscape protection (CPC 9406)	80.1. No commitments.	80.2. No limitation.	80.3. No limitation except 76.3.
81. Environmental impact assessment services (CPC 94090*)	81.1. No limitation except 76.3.	81.2. No limitation.	81.3. No limitation except 76.3.
82. Hospital services (CPC 9311); and Medical and dental services (CPC 9312)	82.1. Form of investment and Foreign ownership limit: No limitation	82.3. No limitation.	82.4. No limitation.
(CI C 7012)	82.2. The minimum investment capital for a commercial presence in hospital services must be at least US\$20 million for a hospital, US\$2 million for a policlinic unit and US\$200,000 for a specialty unit.		
83. Residential health facilities	83.1. No commitments.	83.2. No commitments.	83.3. No commitments.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
services other than hospital services (CPC 93193)			
84. Other human health services (CPC 93199)	84.1. No commitments.	84.2. No limitation, except for cross-border supply of this service.	84.3. No commitments.
85. Social services (CPC 933)	85.1. No commitments.	85.2. No commitments.	85.3. Form of investment: Joint venture.
			85.4. Foreign ownership limit: 70%.
			85.5. Scope of commitment: including
			85.5.1. Social services with accommodation (CPC 9331).
			85.5.2. Social services without accommodation (CPC 9332).
86. Services provided by midwives, nurses, physiotherapists and para- medical personnel (CPC 93191)	86.1. No commitments.	86.2. No limitation.	86.3. No limitation. In EVFTA, this service is categorized other section with slightly differen name (see 14).
87. Hotel and restaurant ncluding (1) Lodging services	87.1. No limitation	87.2. No limitation.	87.3. No limitation

www.vnlaw.com.vn



Sectors and sub-sectors	WTO	СРТРР	EVFTA
(CPC 64110); (2) Catering food (CPC 642) and (3) drink services (CPC 643)			
88. Travel agencies and tour operator services (CPC 7471)	88.1. <i>Form of investment</i> : Joint venture with Vietnamese partners.	88.4. Form of investment and Foreign ownership: No limitation	88.6. Same as 88.1 - 88.3.
	 88.2. Foreign ownership limit: less than 100% 88.3. Tourist guides in foreign-invested enterprises shall be Vietnamese citizens. Foreign service supplying enterprises can only do inbound services and domestic travel for inbound tourists as an integral part of inbound services. 	88.5. Only foreign investment to provide inbound services and domestic travel for inbound tourists as an integral part of inbound services is permitted.	
89. Tourist guides services	89.1. No commitments.	89.2. No commitments.	89.3. No commitments.
90. Entertainment services (including theatre, live bands and	90.1. Form of investment: Joint venture. 90.2. Foreign ownership limit: 49%.	90.4. <i>Form of investment</i> : Joint venture or share acquisition.	90.6. Same as 90.1 - 90.3.
circus services) (CPC 9619)	90.3. No commitment for cross-border supply of this service.	90.5. <i>Foreign ownership limit:</i> 49% upon effective date and three years thereafter, 51%	
91. Electronic games business (CPC 964**)	91.1. <i>Form of investment</i> : Joint venture or BCC with specially authorized Vietnamese partners.	91.4. Form of investment: BCC, joint venture or share acquisition with specially authorized	91.6. Same as 91.1 - 91.3



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	91.2. Foreign ownership limit: 49%.	Vietnamese partners.	
	91.3. No commitment for cross-border supply of	91.5. Foreign ownership limit: 49% upon effective	
	this service.	date. No later than two years after the effective	
		date, 51% in electronic game services offered over	
		the Internet. 100% five years after the effective	
		date.	
92. Performing arts and fine arts	92.1. No commitments.	92.2. Viet Nam reserves the right to adopt or	92.3. No commitments.
		maintain any measure to grant/give preferential	
		treatment to Vietnamese artists Vietnamese-	
		owned companies in the performing arts, fine arts	
		and other cultural activities.	
93. Cultural heritage	93.1. No commitments.	93.2.93.3. Viet Nam reserves the right to adopt or	93.4. No commitments.
		maintain any measure to protect, maintain and	
		renovate Viet Nam's tangible heritages as defined	
		in the Law on Cultural Heritage (2009) and	
		intangible cultural heritages as covered by the	
		revised Law on Cultural Heritage (2009).	
94. Sporting and other	94.1. No commitments.	94.2. No commitment with respect to martial art	94.3. No commitments.
recreational services, excluding		clubs and extreme sports.	
electronic games business			



Sectors and sub-sectors	WTO	СРТРР	EVFTA
95. Lottery, betting and gambling services	95.1. No commitments.	95.2. No commitments.	95.3. No commitments.
96. Portrait Photography services (CPC 87504)	96.1. No commitments.	96.2. Form of investment: BCC joint venture.	96.4. Form of investment: BCC and joint venture.
		96.3. Foreign ownership limit: less than 100%.	96.5. Foreign ownership limit: less than 100%.
			Note: service is categorized in other section with
			slightly different name (see 36)
97. Specialty Photography	97.1. No commitments.	97.2. Same as 36.2 - 36.3.	97.3. No commitments.
services except aerial			
photography (CPC 87604)			
98. Services related to the hosting	98.1. No commitments.	98.2. No limitation, except that such services must	98.3. No commitments.
of a sporting event (including		be in accordance with Viet Nam's laws and	
promotion, organization and		regulations and in a manner consistent with Viet	
facilities management)		Nam's commitment under CPTPP.	
99. Maritime Transport Services:	Companies operating a fleet under the national	Companies operating a fleet under national flag	Companies operating a fleet under the national
Passenger transportation (CPC	flag	00 5 From a friend to be the second	flag
7211); and Freight transportation (CPC 7212)	99.1. Form of investment: Joint venture.	99.5. Form of investment: Joint venture or share	00.7 Former of importance to I intervention
		acquisition.	99.7. Form of investment: Joint venture.
	99.2. Foreign ownership limit: 49%.	99.6. Same as 99.2 and 99.3.	99.8. Foreign ownership limit: <u>70%.</u>

99.3. Foreign seafarers may be permitted to work



.....

Sectors and sub-sectors	WTO	СРТРР	EVFTA
	in ships under national flag of Viet Nam (or		99.9. Same as 99.3 and 99.4.
	registered in Viet Nam) owned by joint-venture in		
	Viet Nam but not exceeding 1/3 of total		
	employees of the ships. The Master or first chief		
	executive must be Vietnamese citizen.		
	99.4. Cabotage is excluded.		
	Other forms of commercial presence for the	Other forms of commercial presence for the	Other forms of commercial presence for the
	supply of international maritime transport	supply of international maritime transport	supply of international maritime transport
	services	services.	services
	99.10. Form of investment: Joint venture or share	99.14. No limitation.	99.15. Form of investment and Foreign ownership
	acquisition. 99.11. Foreign ownership limit: 49%.		<i>limit:</i> No limitation.
	99.12. Scope of operation are limited to the		99.16. Same as 99.12 and 99.13.
	following activities:		
	99.12.1. Marketing and sales maritime transport		
	services through direct contact with customers,		
	from quotation to invoicing;		
	99.12.2. Acting on behalf of the cargo owners;		
	99.12.3. Provision of required business		
	information;		



WTO

CPTPP

EVFTA

99.12.4. Preparation of documentation concerning transport documents including customs documents, or other documents related to the origin and character of the goods transported;

99.12.5. Provision of maritime transport services including cabotage services by Vietnamese flagged vessels for the supply of integrated transport services;

99.12.6. Acting on behalf of the company, organising the call of the ship or taking over cargoes when required; and 99.12.7. Negotiate and sign contracts for road, rail, inland waterways transportation related to cargoes transported by the company

99.13. Other forms of commercial presence for the supply of international maritime transport services means the ability for foreign shipping companies to undertake locally activities which are related to the cargoes carried by them and necessary for the supply of the integrated transport service to their customers, within which the international maritime transport constitutes a



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	substantial elements and is supplied by the concerned foreign shipping company.		
100. Maintenance and repair of	100.1. No commitments.	100.2. No limitation.	100.3. Form of investment: joint venture.
vessels (CPC 8868*)			100.4. Foreign ownership limit: 70%.
101. Maritime cabotage services	101.1. No commitments.	101.2. No commitments.	101.3. No commitments.
102. Internal waterway transport: cabotage services rental of vessels with crew (CPC 7223)	102.1. No commitments.	102.2. No commitments.	102.3. No commitments.
103. Space transport	103.1. No commitments.	103.2. No commitments.	103.3. No commitments.
104. Pipeline transport	104.1. No commitments.	104.2. No commitments.	104.3. No commitments.
105. Rail transport (cabotage services, infrastructure business services)	105.1. No commitments.	105.2. No commitments.	105.3. No commitments.
106. Road cabotage services	106.1. No commitments.	106.2. No commitments.	106.3. No commitments.
107. Pushing and towing services	107.1. No commitments.	107.2. No commitments.	107.3. No commitments.
108. Maritime auxiliary services: Container handling services	108.1. Form of investment: Joint venture.	108.4. <i>Form of investment</i> : Joint venture or share acquisition.	108.6. Same as 108.1 - 108.3.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
(CPC 7411)	108.2. <i>Foreign ownership limit:</i> 50%.108.3. Public utility concession or licensing procedures may apply in case of occupation of the public domain.	108.5. Foreign ownership limit: 50%.	
109. Maritime auxiliary services: Customs Clearance Services	 109.1. Form of investment: Joint venture. 109.2. Foreign ownership limit: less than 100%. 109.3. "Customs clearance services" (alternatively "customs house brokers' services") means activities consisting in carrying out on behalf of another party customs formalities concerning imports, export or through transport of cargoes, whether this service is the main activity of the service provider or a usual complement of its main activity. 	109.4. No limitation.	109.5. Same as 109.1 - 109.3.
110. Maritime auxiliary services: Maritime agency services3 (CPC 748*)	110.1. No commitments	110.2. <i>Form of investment</i>: Joint venture or share acquisition.110.3. <i>Foreign σwnership limit</i>: 49%.	 110.4. Form of investment: joint venture. 110.5. Foreign ownership limit: 49%. 110.6. Scope of commitment: Maritime agency services or ship agency is a service which the ship agent is authorised to undertake, in the name of



Sectors and sub-sectors	WTO	СРТРР	EVFTA
			the shipowner or the ship operator, to perform
			services connected with the ship's operations
			the port including arrangement of the ship' entry
			and departure; concluding contracts of carriag
			marine insurance contracts, contracts for carg
			handling, charter parties, and recruitme
			agreements; issuing and signing bills of lading
			similar documents; supplying stores, bunkers a
			provisions to the ship; submitting ship's s
			protests; communicating with the ship owner
			the ship operator; arranging relevant services f
			ship crew; receiving and paying all amour
			incident to the ship's operation; handling clair
			arising from contracts of carriage and or mari
			accidents, and supplying other services
			connection with the ship as required.
11. Maritime auxiliary services:	111.1. Form of investment and Foreign ownership: No	111.3. No limitation.	111.4. Same as 111.1 and 111.2.
Container Station and Depot	limitation.		
ervices			
	111.2. "container station and depot services"		
	means activities consisting in storing containers,		
	whether in port areas or inland, with a view to		
	their stuffing/stripping, repairing and making		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	them available for shipments.		
112. Maritime auxiliary services:	112.1. No commitments.	112.2. No limitation.	112.3. Form of investment: joint venture.
Maintenance and repair of vessels (CPC 8868*)			112.4. Foreign ownership limit: 51%.
113. Internal Waterways Transport: Passenger transport (CPC 7221); and Freight transport	113.1. Form of investment: Joint venture.113.2. Foreign ownership limit: 49%.	113.3. <i>Form of investment</i> : Joint venture or share acquisition.	113.5. No commitments.
(CPC 7222)		113.4. Foreign ownership limit: 49%.	
114. Sales and marketing air products services	114.1. Airlines are permitted to provide service in Viet Nam through their ticketing offices or agents in Viet Nam.	114.2. No limitation.	114.3. Same as 114.1.
115. Computer reservation services	115.1. The foreign service supplier must use public telecommunication network under the management of Viet Nam telecommunication authority.	115.2. No limitation.	115.3. Same as 115.1
116. Maintenance and repair of aircraft (CPC 8868**)	116.1. No limitation.	116.2. No limitation.	116.3. No limitation.
117. Ground-handling services, excluding aircraft servicing and cleaning, surface transport,	117.1. No commitments.	117.2. No commitments.	117.3. Unbound. Five year after Viet Nam allows private suppliers access to an airport or terminal, foreign service suppliers are permitted to provide



.....

airport management and air service navigation.	services to such airport or terminal only through the establishment of joint ventures with
service navigation.	the establishment of joint ventures with
	Vietnamese partners, with foreign equity not
	exceeding 49%. Three years thereon, this capital
	limitation shall be 51%.
	117.4. Categories of activities depend on the size
	of the airport. The number of service suppliers in
	each airport can be limited, due to available-space
	constraints.
	117.5. For greater certainty, Viet Nam reserves the
	rights to consider the authorization and/or
	licensing of the above-mentioned joint-venture(s)
	based on the following considerations, among
	others: (i) the next socio-economic benefits that
	the Union investor(s) can generate, including but
	not limited to their long-term commitments,
	capacity building and technology transfer for Viet
	Nam's economy; (ii) their financial capability and
	relevant experience; and (iii) possible impact of
	Viet Nam national security and defense.
	117.6. The private access to the sector mentioned
	above means the authorisation for the

www.vnlaw.com.vn



Sectors and sub-sectors	WTO	СРТРР	EVFTA
			participation of at least one Vietnamese 100 % privately owned company or one joint-venture in which Viet Nam's private capital contribution accounts for at least 51 %.
118. In-flight meal serving services	118.1. No commitments.	118.2. No limitation.	118.3. <i>Form of investment</i> : Joint-venture with Vietnamese partners.
			118.4. Foreign ownership limit: 49%
119. Rail Transport Services -Passenger transportation (CPC7111)	119.1. No commitments.	119.2. No commitments.	119.3. No commitments.
120. Rail Transport Services - Freight transportation (CPC 7112)	120.1. Form of investment: Joint venture or share acquisition.120.2. Foreign ownership limit: 49%.	120.3. Same as 120.1 - 120.2.	120.4. Same as 120.1 - 120.2.
121. Road Transport Services - Passenger transportation (CPC 7121+7122); and Freight transportation (CPC 7123)	121.1. Form of investment: Joint venture or BCC.121.2. Foreign ownership limit: 49%. Subject to the needs of the market, 51% for freight transport services.	121.4. <i>Form of investment</i>: BCC, joint venture or share acquisition.121.5. Same as 121.2 - 121.3.	121.6. Same as 121.1 - 121.3.
	121.3. 100% of joint-venture's drivers shall be		



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	Vietnamese citizen.		
122. Container handling services, except services provided at airports (part of CPC 7411)	122.1. Form of investment: Joint venture. 122.2. Foreign ownership limit: 50%.	122.3. Form of investment: Joint venture or share acquisition.122.4. Foreign ownership limit: 50%.	122.5. Same as 122.1 - 122.2.
123. Storage and warehouse services (CPC 742)	123.1. No limitation	123.2. No limitation.	123.3. No limitation
124. Packaging services (CPC 876)	124.1. No commitments.	124.2. Form of investment: Joint venture. 124.3. Foreign ownership limit: not exceeding 49%.	124.4. Form of investment: Joint venture.124.5. Foreign ownership limit: 70%.124.6. Under EVFTA, this service is categorized under other section (see 37).
125. Freight transport agency services (CPC 748)	 125.1. Form of investment and Foreign ownership limit: No limitation. 125.2. Freight transport agency services include freight forwarding services. These services mean the activities consisting of organizing and monitoring shipment operations on behalf of shippers, through the acquisition of transport and related services, preparation of documentation 	125.3. No limitation.	125.4. Same as 125.1 and 125.2.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
	and provision of business information.		
126. Other Services Auxiliary to	126.1. Form of investment: Joint venture.	126.4. No limitation.	126.5. Same as 126.1 - 126.3.
all Modes of Transport (part of CPC 749)	126.2. Foreign ownership limit: less than 100%.		
	126.3. This includes the following activities: bill		
	auditing; freight brokerage services; freight		
	inspection, weighing and sampling services;		
	freight receiving and acceptance services;		
	transportation document preparation services.		
	These services are provided on behalf of cargo		
	owners.		
127. Air-transport related	127.1. No commitments except for those discussed	127.2. No commitment regarding specialty air	127.3. No commitments except for those discussed
services	at 114 - 118.	services (except for commercial flight training);	at 114 - 118.
		Ground handling; and Airport operation services.	
128. Maritime cargo handling	128.1. No commitments.	128.2. Form of investment: Joint venture or share	128.4. Form of investment: Joint-venture with
services (CPC 741)		acquisition.	Vietnamese partners.
		128.3. Foreign ownership limit: 50%.	128.5. Foreign ownership limit: 49%
129. Dredging services	129.1. No commitments.	129.2. No limitation.	129.3. Form of investment: Joint venture with
			Vietnamese partners.
			129.4. Foreign ownership limit: 49%. Five years from



.....

Sectors and sub-sectors	WTO	СРТРР	EVFTA
			the date of entry into force of EVFTA, this capital limitation shall be 51%.
130. Real estate services involving own or leased property	130.1. Foreign-invested enterprises shall be permitted by competent authorities of Viet Nam to lease the land to carry out their investment	130.2. No limitation regarding market access.130.3. Foreign invested enterprises may only:	130.5. No commitment for land ownership, acquisition of land use rights, land lease, usage of land, land planning, term of land use, rights and
(CPC 821)	projects. The land leasing period shall correspond to the time of operation of those enterprises and	130.3.1. with respect to residential real estate:	obligations of land users.
	shall be stipulated in their	(a) construct residential real estate for sale, lease or lease-purchase on land allocated by the State;	130.6. Natural resources found in land belong to the State of Viet Nam. Cultural heritage, whose owner cannot be identified, found in land belong
	whenever the time of operation of those enterprises is extended by competent authorities.	(b) construct residential real estate for lease on land leased by the State;	to the State of Viet Nam. 130.7. No commitment for measures relating to
		(c) purchase, lease-purchase or rent commercial residential real estate in housing development investment projects;	the purchase, selling, ownership and leasing of residential real estates by foreigners.
		(d) rent residential real-estate for sub-lease; and	
		(e) obtain the transfer of residential real estateprojects, partly or as a whole, to constructresidential buildings for sale or for lease;	
		130.3.2. with respect to commercial real estate:	
		(a) construct commercial buildings for sale, lease	



Sectors and sub-sectors	WTO	СРТРР	EVFTA
		or lease-purchase on land leased by the State;	
		(b) construct commercial buildings on land which	
		is leased out in industrial parks, industrial	
		complexes, export-processing zones, hi-tech zones	
		or economic zones for trading for their proper	
		land use;	
		(c) purchase or lease-purchase commercial real	
		estate for use according to their proper utility;	
		(d) rent commercial real estate for use or sublease;	
		and	
		(e) obtain the transfer of commercial real estate	
		projects, partly or as a whole, to construct	
		commercial buildings for sale or for lease.	
		120.4 Foreign invested enterprises may also	
		130.4. Foreign invested enterprises may also supply real estate brokerage services, real estate	
		exchange floors, real estate consulting services	
		and real estate management services, with respect	
		to both residential and commercial real estate.	
131. Real estate services on a free 131.1. Sa	ame as 130.1.	131.2. Same as 130.2 - 130.4.	131.3. Same as 130.5 - 130.7.



Sectors and sub-sectors	WTO	СРТРР	EVFTA
or contract basis			

End of document